

ABAC Meeting Overview

APEC CEO Summit Overview

The APEC CEO Summit 2013 will take place 5-7 October, in Bali. Indonesia is hosting APEC once again, almost 20 years on from the Bogor goals, at a time where when the global economy is at a pivotal juncture.

The APEC CEO Summit is the premier business event in the Asia Pacific. This year's theme: 'Towards Resilience and Growth: Reshaping Priorities for Global Economy' will provide enriching discussion by policy makers, business leaders, and innovative thinkers on securing inclusive sustainable growth, shared development and common prosperity.

The Summit takes place almost 20 years since the Bogor Goals were established, in a world of increasing uncertainty. Over 1200 global business and thought leaders will be in attendance to hear from and discuss business priorities with the decision makers that will shape the future of the Asia Pacific.

As in past years the APEC CEO Summit looks forward to welcoming APEC Leaders including: President Susilo Bambang Yudhoyono of Indonesia; Prime Minister Tony Abbott of Australia; Prime Minister Stephen Harper of Canada; President Sebastián Piñera of Chile; President Xi Jinping of People's Republic of China; Prime Minister Shinzō Abe of Japan; President Park Geun-Hye of the Republic of Korea; Prime Minister Najib Razak of Malaysia; President Enrique Peña Nieto of Mexico; Prime Minister John Key of New Zealand; President Ollanta Humala of Peru; President Benigno Aquino III of the Philippines; President Vladimir Putin of Russia; Prime Minister Lee Hsien Loong of Singapore; Prime Minister Yingluck Shinawatra of Thailand and President Barack Obama of the United States.



APEC CEO SUMMIT 2013

Bali, Indonesia
5-7 October 2013

www.apec2013ceosummit.com

TOWARDS RESILIENCE AND GROWTH: RESHAPING PRIORITIES FOR GLOBAL ECONOMY

Public Program as at 21 September 2013

The APEC CEO Summit is the premier business event in the Asia Pacific. This year's theme: **'Towards Resilience and Growth: Reshaping Priorities for Global Economy'** will provide enriching discussion by policy makers, business leaders, and innovative thinkers on securing inclusive sustainable growth, shared development and common prosperity.

The Summit takes place almost 20 years on from the Bogor Goals, in a world of increasing uncertainty where emerging Indonesia enjoys unprecedented economic and political stability. Over 1200 global business and thought leaders will be in attendance to hear from and discuss business priorities with the decision makers that will shape the future of the Asia Pacific.

As in past years the APEC CEO Summit looks forward to welcoming APEC Leaders including: **President Susilo Bambang Yudhoyono** of Indonesia; **Prime Minister Tony Abbott** of Australia; **Prime Minister Stephen Harper** of Canada; **President Sebastián Piñera** of Chile; **President Xi Jinping** of People's Republic of China; **Prime Minister Shinzō Abe** of Japan; **President Park Geun-Hye** of the Republic of Korea; **Prime Minister Najib Razak** of Malaysia; **President Enrique Peña Nieto** of Mexico; **Prime Minister John Key** of New Zealand; **President Ollanta Humala** of Peru; **President Benigno Aquino III** of the Philippines; **President Vladimir Putin** of Russia; **Prime Minister Lee Hsien Loong** of Singapore; **Prime Minister Yingluck Shinawatra** of Thailand and **President Barack Obama** of the United States.



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SATURDAY, 5 OCTOBER 2013

9:00AM – 5:00PM

REGISTRATION

2:30PM – 5:15PM

PRE – CEO SUMMIT CONFERENCE AT THE BALI INTERNATIONAL CONVENTION CENTER: **INVEST INDONESIA**

Opening Keynote by Chairman, Investment Coordinating Board, Indonesia

Featuring a Special Address on:

PRESENT AND FUTURE OUTLOOK OF INDONESIA, INDIA AND CHINA

by **Dr. Nouriel Roubini**, Chairman, Roubini Global Economics

6:30PM – 9:00PM

WELCOME RECEPTION AT THE BALI INTERNATIONAL CONVENTION CENTER FOR SUMMIT DELEGATES AND APEC TRADE MINISTERS

CELEBRATING MODERN INDONESIA'S DYNAMISM AND DIVERSITY

SUNDAY, 6 OCTOBER 2013

FROM 7:30AM

COFFEE AND TEA SERVED AT THE BALI INTERNATIONAL CONVENTION CENTER

SESSION ONE

8:45AM – 9:45AM

SUMMIT OPENING SESSION

RESHAPING GLOBAL PRIORITIES: THE VIEW FROM MODERN INDONESIA

Welcome Address by **APEC CEO Summit 2013 Chairman Wishnu Wardhana**

Summit Opening Keynote Address by **President Susilo Bambang Yudhoyono of Indonesia**

SESSION TWO

9:45AM – 11:00AM

SUMMIT DIALOGUE ON THE STATE OF THE WORLD

THE STATE OF THE WORLD: A STRATEGIC ASSESSMENT

- What is current state of the global economy?
- What are the main threats? How will geopolitical tensions impact the global economy?
- For business, what are the main challenges and priorities going forward?

Dialogue participants:

- **Prime Minister Lee Hsien Loong**, Singapore
- **Dennis Nally**, Chairman, PricewaterhouseCoopers International Ltd.



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- **Frank Gaoning Ning**, Chairman, COFCO Corporation
- **Raymond McDaniel, Jr.**, President and CEO, Moody's Corporation

Moderated by: **Norman Pearlstine**, Chief Content Officer, Bloomberg L.P.

11:00AM – 11:30AM

NETWORKING BREAK

SESSION THREE

11:30AM – 12:45PM

CNBC TELEVISED SUMMIT ROUNDTABLE ON GLOBAL GROWTH

THE OUTLOOK FOR GLOBAL GROWTH: EVALUATING FUTURE PROSPECTS

- What economies and industries will drive global growth in a growth-constrained world?
- What are the major obstacles to global growth? How do businesses cope with them?
- What role should be played by government and business to further drive growth?

Roundtable participants:

- **Prime Minister Tony Abbott**, Australia (invited)
- **President Sebastián Piñera**, Chile
- **Chatib Basri**, Finance Minister, Indonesia
- **Chris Viehbacher**, CEO, Sanofi
- **Oleg Deripaska**, Chairman of the Supervisory Board, Basic Element Company (invited)

Moderated by: **Martin Soong**, Anchor, CNBC Asia

LUNCH

12:45PM – 2:00PM

Pasar Indonesia (Buffet feast featuring Indonesian delicacies)

SESSION FOUR

2:00PM – 3:00PM

SUMMIT CONVERSATION ON INCLUSIVE GROWTH

WHY INCLUSIVE GROWTH MATTERS

- What is inclusive growth about?
- What are the strategies and policies that work?
- What can APEC economies learn from each other?

A Conversation with:

- **President Ollanta Humala**, Peru
- **President Benigno Aquino III**, the Philippines
- **Prime Minister Yingluck Shinawatra**, Thailand (invited)

Moderated by: **Dr. Linda Yueh**, Chief Business Correspondent, BBC

3:00PM – 3:30PM

NETWORKING BREAK



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SESSION FIVE
3:30PM – 4:45PM

SUMMIT DIALOGUE ON THE GLOBAL TRADING SYSTEM

THE STATE OF THE GLOBAL TRADING SYSTEM: WHERE TO NEXT?

- What are the main challenges to global free trade?
- How can initiatives like the Regional Comprehensive Economic Partnership (RCEP) and the Trans-Pacific Partnership (TPP) advance the APEC vision of free and open trade in the Asia Pacific?
- Where to next for the global trading system?

Dialogue participants:

- **Prime Minister John Key**, New Zealand
- **Gita Wirjawan**, Trade Minister, Indonesia
- **Hironaka Yonekura**, Chairman, Keidanren and Sumitomo Chemical
- **Michael Ducker**, President and COO, International FedEx Express

Moderated by: **Susan Schwab**, Former US Trade Representative

SESSION SIX
4:45PM – 6:00PM

SUMMIT KEYNOTE ADDRESS AND DIALOGUE ON INNOVATION

THE BUSINESS OF INNOVATION: WHY DOES IT MATTER?

- How significant is the impact of innovation for competitiveness and growth?
- How can governments and companies promote innovation? What are their specific roles?
- How does innovation create a breakthrough to the regular business flow?

Summit Keynote Address by **President Park Geun-Hye of the Republic of Korea** followed by Summit Dialogue with Business Leaders:

- **Cher Wang**, Chairperson, HTC Corporation
- **Eric Rudder**, Executive Vice President for Advanced Strategy and Research, Microsoft
- **John Rice**, Vice Chairman, General Electric Company

Moderated by: **Ellana Lee**, Vice President and Managing Editor, CNN International Asia Pacific

6:30PM – 9:00PM

APEC CEO SUMMIT 2013 FREE-AND-EASY PROGRAM DINNER AT THE BALI INTERNATIONAL CONVENTION CENTER



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MONDAY, 7 OCTOBER 2013

FROM 7:30AM

COFFEE AND TEA SERVED AT SUMMIT VENUE

SESSION SEVEN 8:30AM – 9:30AM

SUMMIT DIALOGUE ON ASIA PACIFIC CONNECTIVITY

CONNECTIVITY ACROSS THE ASIA PACIFIC

- How connected is the Asia Pacific region?
- How is connectivity changing business as usual?
- What are the main impediments to regional connectivity (infrastructure, policy, etc) and how can we overcome them?

Dialogue participants:

- **Frank Appel**, Chairman and CEO, Deutsche Post DHL
- **Tan Sri Tony Fernandes**, Group CEO, AirAsia
- **Keith Williams**, President and CEO, Underwriters Laboratories Inc.
- **Scott Price**, President and CEO, Walmart Asia
- **Terry Tai-Ming Gou**, Chairman, Foxconn

Moderated by: **Peter Gontha**, Publisher, BeritaSatu Media Holdings

SESSION EIGHT 9:30AM – 10:30AM

SUMMIT BRAINSTORMING ON THE NEXT FIVE YEARS

WHAT'S NEXT?

- What are the major trends?
- What must we watch out for?
- How should we prepare for the future?

Opening remarks by **Kishore Mahbubani**, author of "**The Great Convergence**" followed by viewpoints from:

- **Klaus Schmidt-Hebbel**, Former OECD Chief Economist and Professor of Economics, Catholic University of Chile
- **Mark Tucker**, Group Chief Executive and President, AIA Group

Moderated by: **Dato Timothy Ong**, Chairman, Asia Inc Forum

10:30AM – 11:00AM

NETWORKING BREAK

SESSION NINE 11:00AM – 11:30AM

SUMMIT KEYNOTE ADDRESS ON THE FUTURE OF JAPAN'S ECONOMY

JAPAN'S ECONOMIC ROADMAP

Summit Keynote Address by **Prime Minister Shinzō Abe of Japan** (invited)



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SESSION TEN

11:30AM - 12:30PM

SUMMIT CONVERSATION ON INVESTMENT IN INFRASTRUCTURE AND HUMAN CAPITAL

INVESTING FOR ECONOMIC RESILIENCE

- What are the investment priorities in infrastructure and human capital?
- What is the role of government and business in facilitating investment?

A Conversation with:

- **Prime Minister Najib Razak**, Malaysia (invited)
- **President Enrique Peña Nieto**, Mexico

Moderated by: **Diane Brady**, Senior Editor, Bloomberg Businessweek

LUNCH

12:30PM - 2:45PM

Pasar Indonesia (Buffet feast featuring Indonesian delicacies)

SESSION ELEVEN

2:45PM - 4:00PM

SUMMIT DISCUSSION ON EMERGING MARKETS

THE FUTURE OF EMERGING MARKETS: WHERE IS THE NEXT BREAKOUT NATIONS?

- Going forward, what will drive growth in the emerging markets?
- Is the emerging market story over?
- Where will we find the next 'Breakout Nations'?

Presentation by **Ruchir Sharma**, author of "**Breakout Nations**" followed by viewpoints from:

- **Kevin Lu**, Director for Asia-Pacific MIGA, World Bank Group
- **Pierre Gignac**, Acting President and CEO, Export Development Canada
- **Karen Agustiawan**, President and CEO, Pertamina

Moderated by: **Desi Anwar**, Senior Anchor, Metro TV

4:00PM - 4:35PM

NETWORKING BREAK

SESSION TWELVE

4.35PM - 5.10PM

SUMMIT CONVERSATION ON AMERICA'S PRIORITIES FOR GLOBAL ECONOMY

AMERICA'S LEADERSHIP AND PRIORITIES: WHAT THEY MEAN FOR THE WORLD

Summit Conversation with **President Barack Obama of the United States** (invited)



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SESSION THIRTEEN
5:10PM – 5:45PM

SUMMIT CONVERSATION ON SOURCES OF ECONOMIC GROWTH

TAKING ANOTHER LOOK AT THE ASIA PACIFIC: WHERE ARE THE NEW OPPORTUNITIES FOR GROWTH?

Summit Conversation with **President Vladimir Putin of Russia**

Moderated by: **Andrey Kostin**, Chairman, VTB Bank

SESSION FOURTEEN
5:45PM – 6:15PM

SUMMIT KEYNOTE ADDRESS ON CHINA'S ECONOMIC OUTLOOK

CHINA IN TRANSITION: WHAT CAN THE ASIA PACIFIC EXPECT?

Summit Keynote Address by **President Xi Jinping of People's Republic of China**

6:15PM – 6:30PM
CLOSING SESSION

CLOSING ADDRESSES AND INVITATION TO THE APEC CEO SUMMIT 2014 IN CHINA